

- Capitalized Terms. Unless otherwise indicated, all capitalized terms used in this Forbearance Agreement will correspond to the defined terms used in the Credit Agreement.
- Reaffirmation of Loans. Except as modified by this Forbearance Agreement. Borrower reaffirms all of its Obligations under the Credit Documents.
- 4. Forbearance. Provided that Borrower satisfies all of the conditions set forth in paragraph 5 below. Banks hereby agree to forbear from exercising their rights and remedies with respect to the Identified Defaults from the effective date of the Forbearance Agreement through [~ forbearance date ~], unless extended further through [~ extended forbearance date ~] (the "Forbearance Period") by the payment by Borrower of the Extension Fee (defined below) and by the further modification of the Credit Agreement to provide for an additional 100 basis points increase in the non-default interest rate and in the Default Rate. In addition, the forbearance provided by Banks to Borrower is limited as follows:
- 4.1 Forbearance Limited to Identified Defaults. Banks' forbearance is limited solely to the suspended exercise of their respective rights and remedies arising under the Credit Documents as a result of the Identified Defaults, and Banks shall not be deemed to have suspended or waived any rights or remedies they may have with respect to any other existing breach, default or Event of Default under the Credit Documents, any new breach, default or Event of Default occurring thereunder during the Forbearance Period, or any breach of this Forbearance Agreement.
- 4.2 No New Events of Default. During the Forbearance Period, there shall occur no new Event of Default or an event which, with the passage of time or the giving of notice or both, would constitute an Event of Default under any one or more of the Credit Documents or this Forbearance Agreement, nor shall there be a breach or failure of any warranty, representation or covenant as described in this Forbearance Agreement.
- 4.3 Agreement in the Nature of Forbearance Only. Borrower hereby acknowledges that Banks' obligations under this Forbearance Agreement are in the nature of a conditional forbearance only, and that Banks have made no agreement or commitment to provide additional forbearance, to modify further or to extend the Credit Documents beyond the Forbearance Period. Borrower also acknowledges that the Identified Defaults are not cured as a result of this Forbearance Agreement.
- 4.4 Termination of the Forbearance Period. The Forbearance Period shall end on the first to occur of the following:
- 4.4.1 [~ forbearance date ~], unless the Forbearance Period is extended through [~ extended forbearance date ~] as provided above.
- 4.4.2 A breach by Borrower of any of the covenants, representations and/or warranties set forth in this Forbearance Agreement.

3

FORBEARANCE AGREEMENTS

Outstanding Balance. Acknowledgment by borrower of the balance, in order to avoid or reconcile any disputed balance.

<u>Current Defaults</u>. Acknowledgment by borrower of specific current defaults right to accelerate under the loan agreements, in order to avoid future disputes potential defenses relating to the defaults. *Practice Note*: Defaults should waived only in rare instances in a forbearance agreement.

Request to Forbear. Acknowledgment by borrower that it has requested to forbear, to establish consideration for benefits to be received by lender in forbearance agreement.

<u>Drop Dead Date</u>. Establishment of a "forbearance termination date," or dead date," by which the borrower must resolve certain issues (i.e., overadvan refinancing, covenants, defaults, sale of business).

Amendment to Loan Documents. Amend loan documents (i.e., new or covenants, decrease amount of loan commitment).

Conditions to Forbearance. Condition of the forbearance that borrower take certain actions, for example:

- retain a work-out consultant, who will provide regular status reports lender;
- retain an investment banker or broker to sell the business or a division the business, who will provide regular status reports to lender;
- liquidate excess inventory;

Forbearance Agreement

This is an example of a comprehensive form of forbearance agreement between a borrower that has defaulted on its obligations under a credit agreement with a group of commercial lenders which sets out the terms and conditions upon which the lenders have agreed to refrain, or "forbear," from exercising their rights and remedies under the credit agreement including calling for immediate repayment of the entire outstanding amount of the loan. A forbearance agreement should describe the events of default, the length of the forbearance period, any modifications to the credit agreement during the forbearance period and the requirements that the borrower is expected to satisfy during the forbearance period with respect to maintaining its financial conditions, conducting its operational activities and providing financial and business information to the lenders on a timely basis. The forbearance agreement should also describe the conditions to effectiveness of the agreement including delivery of resolutions, third party consents and legal opinions; payment of the costs and fees incurred by the lenders with respect to the forbearance agreement; and payment of a forbearance fee. The agreement should also include basic representations and warranties from the borrower to the lenders with respect to the accuracy of representations in the forbearance agreement and the credit agreement and related documents (collectively, the "credit documents"); the non-occurrence of any other events of default; the borrower's title to the collateral that is securing payment of the loans to the lenders; the borrower's good standing and authority to enter into the forbearance agreement; and the adequacy and accuracy of the financial information regarding the borrower that has been supplied to the lenders. In addition, the lenders will demand that the borrower release the lenders from any liability for claims that the borrower might otherwise be able to assert against the lenders with respect to the credit agreement or the forbearance agreement.

THIS FORBEARANCE AGREEMENT (the "Forbearance Agreement") is made and dated as of the [~ number ~] day of [~ month ~], [~ year ~] by and among the Banks currently party to the Credit Agreement described in Recital A below; [~ name of agent ~], acting in its capacity as the Agent for the Banks; and [~ name of borrower ~], a [~ name of state ~] corporation (the "Borrower").

RECITALS

- A. Loans from Banks to Borrower. Banks and Borrower are parties to the "Credit Agreement" dated as of [~ date ~] (the "Credit Agreement"). Under the Credit Agreement, Banks have made available to Borrower loans and other financial accommodations (including an RLC and Letters of Credit, collectively, the "Loans") in the committed amount of \$[~ dollar amount ~].
- B. Obligations Owing from Borrower to Banks. Computed as of [~ date ~], Borrower is indebted as follows to Banks: (i) in the amount of \$[~ dollar amount ~] for unpaid principal; (ii) in the amount of \$[~ dollar amount ~] in interest accrued at the non-default rate (exclusive of any adjustment in the interest rates owed by Borrower under

Eleven Fourteen Lending Corporation

FORBEARANCE AGREEMENT

Parties

This FORBEARANCE AGREEMENT ("Agreement") is entered into and made effective on August 19, 2022 ("Effective Date"), by and between, Russel P. Alberts of Eleven Fourteen Lending Corporation at 779 Lewis Street, Naperville, Illinois 60563 ("Lender") and Olive D. Bennett of Cupcake Delights at 4990 Trainer Avenue, Peoria, Illinois 61602 ("Borrower").

Whereas, the Borrower and Lender are undersigned parties of the Restaurant Loan Agreement ("Prim Agreement"), which was acknowledged and approved on May 6, 2021, to which the Lender loaned an aggregate sum of \$100,000.00 to the Borrower for the purpose of growing the business.

Whereas, the Lender, an authorized credit facility operating in the jurisdiction of the State of Illinois, sha exercising the immediate legal rights and remedies against the Borrower for falling to pay the loan in the

Whereas, the Borrower has duly requested that the Lender forbear the execution of the rights and remedies against the Borrower for a period stated in this Agreement. The Borrower shall use the

Primary Agreement.

Whereas, the Lender approves the forbearance of the Borrower according to the terms and conditions.

Terms and Conditions

LOAN AGREEMENT INFORMATION. The undersigned parties agree that the following information is to be Primary Agreement which precedes this Agreement:

Loan Amount: \$100,000.0
 Interest Per Annum: 6%

stated in this Agreement

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"," Score ": 21}]," Size ": 6," Snippet ":" subject to the terms and conditions of the present, the administrative agent and the majority withdrawal of the Areto Party accept supplies, during the period of tolerance, from the exercise of all rights or remedies within the term credit agreement of the loan and other loan documents and the applicable law (including, but not limited to, to start any procedure to collect l'debt, startup or restinging or the start of a foreclosure of any guarantee), exclusively accordingly to the occurrence of the default tolerance settings. Active and absolute discretion to proceed to enforce any or all your rights based on loan documents and the applicable law, including, without limitations, (X) The right to request immediate reimbursement of loans and other obligations of the borrower under the loan documents (obligations of the Warranty (as defined in the security agreement). 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"," Score ": 21}, {" Uri ":" / Contracts / Tobrancerence-Agreement "," label ":" Refinancing agreement "," label "," lab ended and without additional forces and effects ID = page-first-page > The borrower recognizes and accepts that, at the end of the tolerance period, the provisions of this section 3 do not become any strength and effect and the administrative agent will be free, in accordance with the applicable loan documents and Applicable law, to exercise any rights and remedies available to them at that time due to any predefined tolerance agreement, any other Defaults or default events based on loan documents, which occurred), as if this tolerance agreement had not been stipulated on the date Agreement (NextWave wireless inc.) "," Score ": 19}]," Size ": 6," Snippet ":" Despite anything in this opposite, the exercise of any right or remedy by the protected party is subject to the provisions of a certain tolerance agreement, dated from 1 August 2012 (as amended, reformulated, integrated or otherwise modified from time to time, the "Forbearance" agreement), between the issuer, parents, i Subsidiaries dealers, the first holders and third parties The holders of the tolerance agreement and this agreement, the terms of the tolerance agreement govern and control ".", "Hash": "5dB81F6517F89534ABCAD9CA0B3B0D6F", "ID": 3}, {"SnippetLinks": [{"Key": "received", "type": "clause", "Offset": [66.88]}, {"Key": "Each loan-party", "Type": "Clause", "Offset": [92,107]}], "samples": [{"Uri": "/ contracts / 3jsb2q6jjj3n # tobrancance-agreement", "label": "Tolerance Agreement (Unitek Global Services, Inc.)", "Score": 19}, {"URI" "Agreement", "label": "Tolerance Agreement (Unitek Global Services, Inc.)", "Score": 19}], "Dimensions": 5, "Snippet": "Tolerance Agreement", "label": "Tolerance Agreement agency (SilverLeaf Resort Inc) "," Score ": 9}, {" URI ":" / contracts / GJO0Zab4MNW # Tobrancance-Agreement and Agency (SilverLeaf Resorts Inc) "," Score ": 9}]," Size ": 5," Snippet ":" All terms and conditions of the tolerance agreement have been satisfied with agent and agent satisfaction must have determined that no event tolerance termination will have occurred and be Agreement (Uluru Inc.) "," Score ": 19}]," Dimensions ": 5," Snippet ":" subject to the terms and conditions established in this document, the provider agrees to purify to exercise his rights and remedies Under the loan documents compared to the default value specified up to that date (termination date of the force "" ") which is the oldest of occurrence of (i) 29 July 2009, (ii) the occurrence after the date of Any event of any default event of any default event of any default event of any owner or activity of the borrower, (iii) failure of the borrower to conform to any term established in this agreement, or (iv) the date on which the borrower starts any dispute proceed against the lender or any affiliate of the creditor in connection or relating to one Any of the transactions contemplated by loan documents, this agreement or any document, to grudgments or instruments performed in relation to one of the previous ones, previous.

The advanced tools of the editor will direct you through the editable PDF template. Enter your official contact and identification details. Use a check mark to indicate the answer where needed. Double check all the fillable fields to ensure full accuracy. An extension of indulgence or forbearance (which must be in writing) shall not otherwise alter or effect Daz's rights or obligations nor be deemed to be a waiver thereof. The parties hereto agree that breach of any provisions of non-disclosure, secrecy, confidentiality, copying, use, protection, and security in this Agreement is a contract between a borrower (called the mortgager) and the lender (called the mortgager) where a lien is created on the property in order to secure repayment of Homeland Security with that in mind the eye — seven nine seven form is only accessible upon completion of the form I — one two nine and subsequent approvably by the Department of Homeland Security with that in mind the eye — seven nine seven form is only accessible upon completion of the form I — one two nine and subsequent approvably by the Department of Homeland Security with that in mind the eye — seven nine seven form is only accessible upon completion of the form I — one two nine and subsequent approvably by the United States Citizenship and Immigration Services a copy of the application is sent to the ... A Mortgage Agreement is a contract between a borrower (called the mortgagor) and the lender (called the guarantor) which is a person who is jointly responsible for the repayment of the loan. The Mortgage Agreement may also have a co-signer (called the guarantor) which is a person who is jointly responsible for the repayment of the loan. The Mortgage Agreement may also ha

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